Library of Congress Training for

RDA: Resource Description & Access

RDA: Module 5-- Authorities I

Cooperative and Instructional Programs Division
Library of Congress

September 2012

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LC Training for RDA: Resource Description & Access

Module 5: Authorities I

Part 1: FRBR/FRAD Review

Cooperative and Instructional Programs Division
Library of Congress
2012

The Realities

- PCC RDA policies are in flux
- LC has published its own set of LCPS's
- PCC policies may differ (or not!)
- Things– not just policies-- are changing by the minute
- You need to monitor PCC RDA activities via PCC lists or the PCC website
- Flexibility is essential

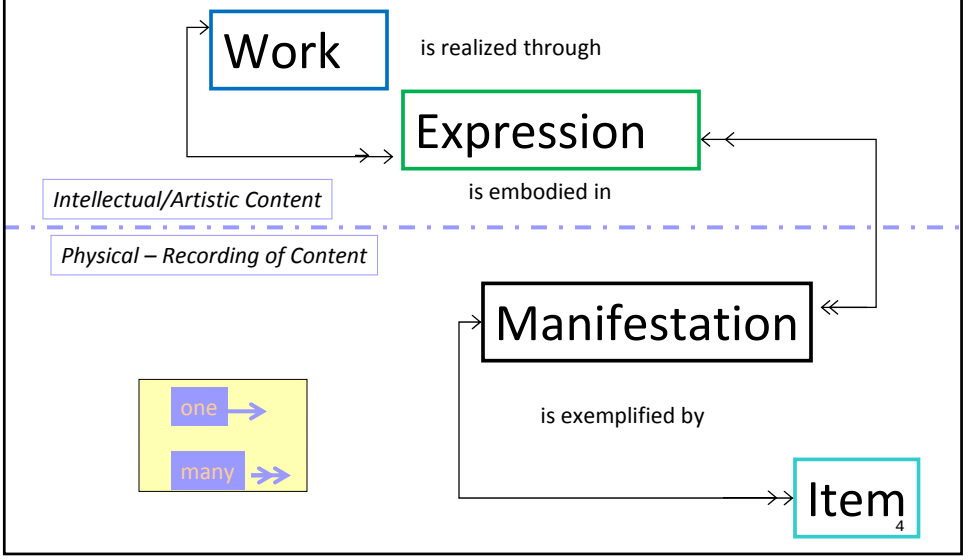
2

FRBR

- Foundation of RDA
- RDA used FRBR vocabulary where appropriate

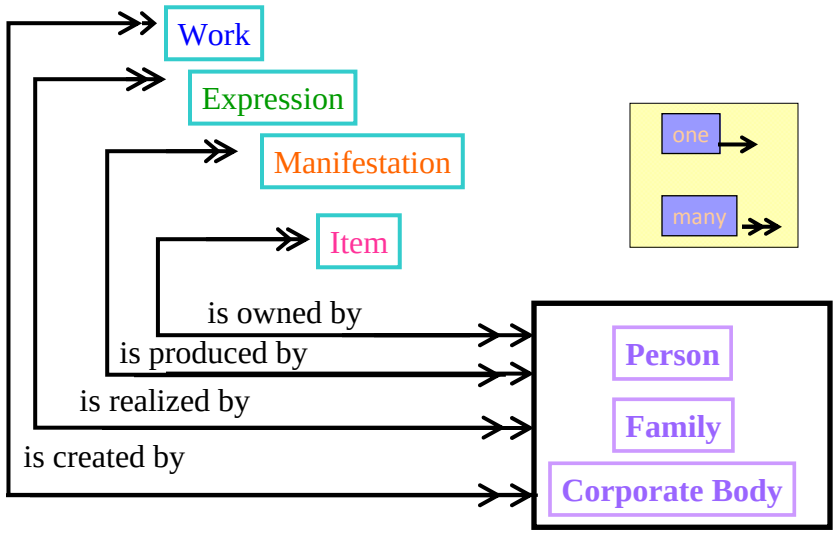
3

FRBR Group 1 Entities



4

FRBR Group 2/FRAD

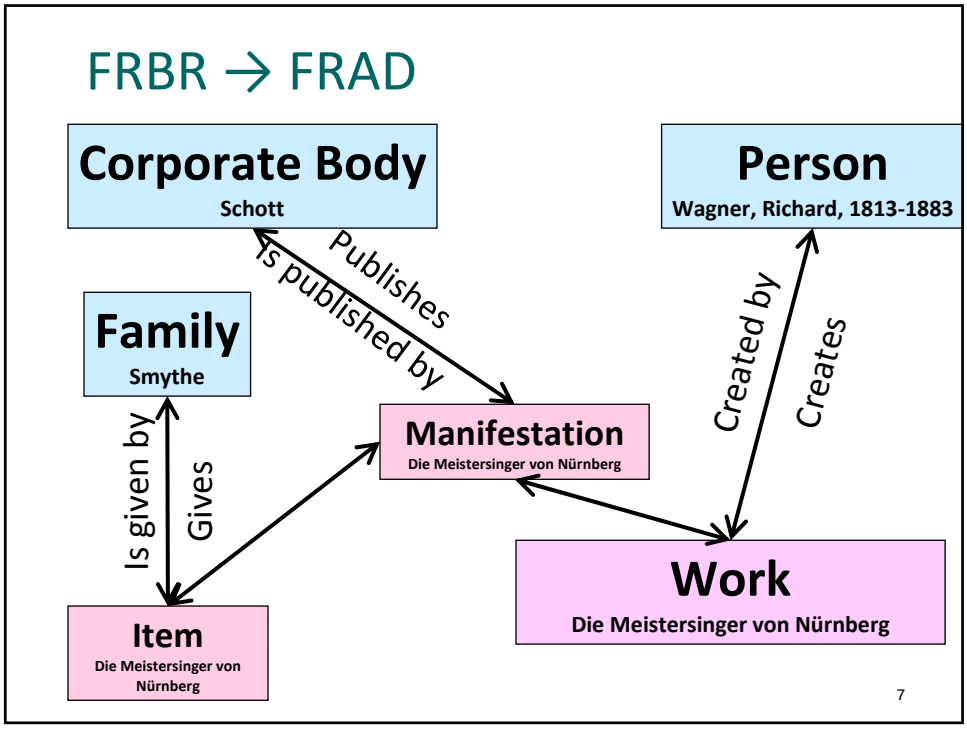


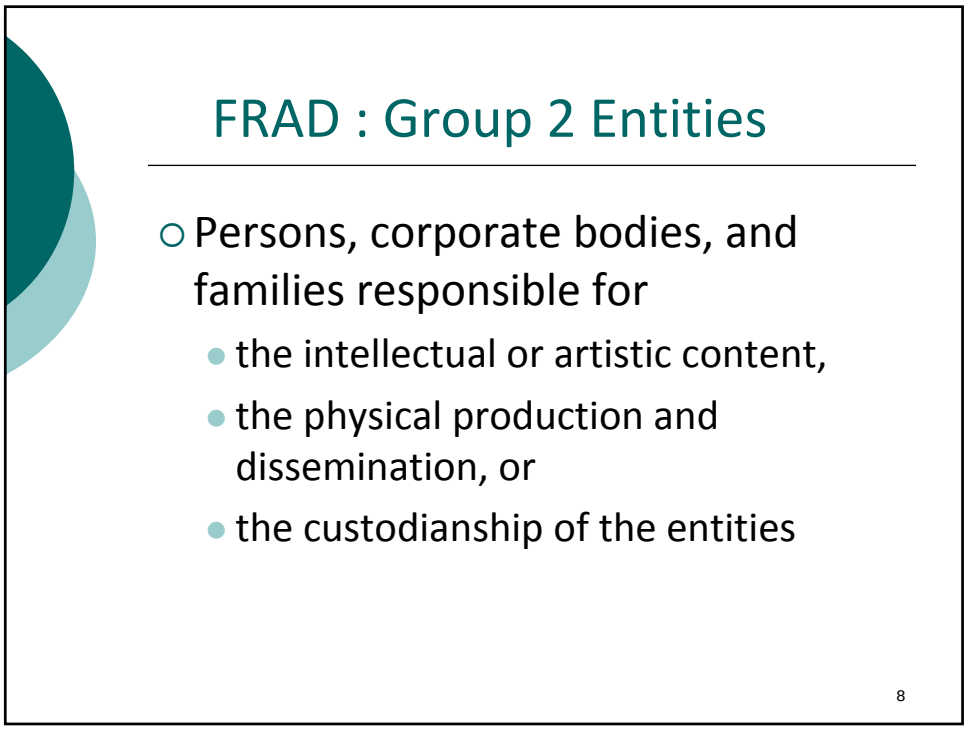
5

FRAD

- Functional Requirements for Authority Data
- User tasks
  - Find: Find an entity or set of entities corresponding to stated criteria
  - Identify: Identify an entity
  - Clarify (Justify): Document the authority record creator's reason for choosing the name or form of name on which an access point is based.
  - Contextualize (Understand): Place a person, corporate body, work, etc. in context
    - Example: WorldCat Identities: http://worldcat.org/identities/

6


FRBR → FRAD
Corporate Body
Schott
Person
Wagner, Richard, 1813-1883
Publishes
Is published by
Family
Smythe
Created by
Creates
Is given by
Gives
Manifestation
Die Meistersinger von Nürnberg
Work
Die Meistersinger von Nürnberg
Item
Die Meistersinger von Nürnberg
7


FRAD : Group 2 Entities
Persons, corporate bodies, and families responsible for
the intellectual or artistic content,
the physical production and dissemination, or
the custodianship of the entities
8

FRAD : Attributes

Attributes of a person

- Title of person
- Dates associated with the person (birth/death/period of activity)
- Gender
- Place of birth
- Place of death
- Country
- Place of residence
- Affiliation
- Address
- Language of person
- Field of activity
- Profession / occupation
- Biography / history
- Other informational elements associated with the person

9

FRAD : Attributes

Attributes of a family

- Type of family
- Dates of family
- Places associated with family
- Field of activity
- History of family

10

FRAD : Attributes

Attributes of a corporate body

- Place associated
- Dates associated
- Language of the corporate body
- Address
- Field of activity
- History
- Other information associated with the corporate body

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FRAD : Entities

Work:

- Title of Work
- Form of Work
- Date of Work
- Place of Origin of Work
- Other Distinguishing Characteristic of Work
- History of the Work
- Identifier for the Work

Expressions:

- Content Type
- Date of Expression
- Language of Expression
- Other Distinguishing Characteristic of Expression
- Identifier for the Expression

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FRBR/FRAD

- Authority work, just like bibliographic work, is fundamentally influenced by the FRBR and FRAD models

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Module 5: Authorities I

Part 2: RDA Documentation

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Library of Congress
2012

PCC RDA NACO "Policy" vs. "Best Practice"

- "Policy" still under development
- "Best practice" used in many cases until policy is determined

2

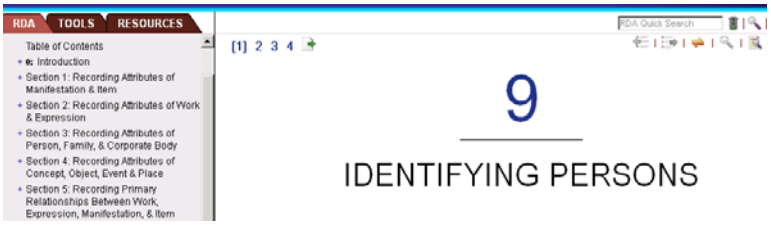
Authority Documentation: Where is it?

- RDA Toolkit
- LCPS's
- MARC 21 Authority Format
- DCM Z1 and the LC Guidelines
- PCC Web Site
- PSD Web Site
- NACO RDA Participants' Manual – September 2012

3

RDA Toolkit

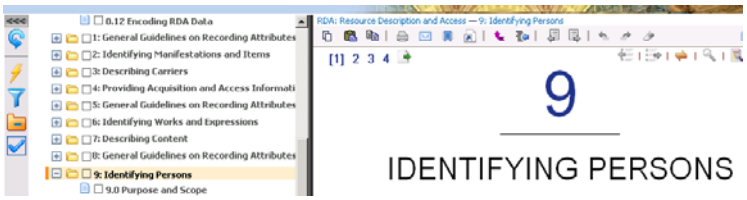
http://access.rdatoolkit.org/



4

RDA Toolkit
desktop.loc.gov

CATALOGER'S DESKTOP



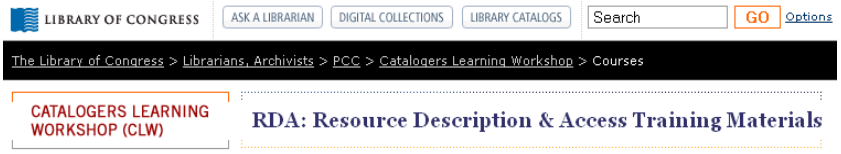
5

RDA Toolkit
Help!

http://access.rdatoolkit.org/help.php

6

RDA Toolkit
Help!



7

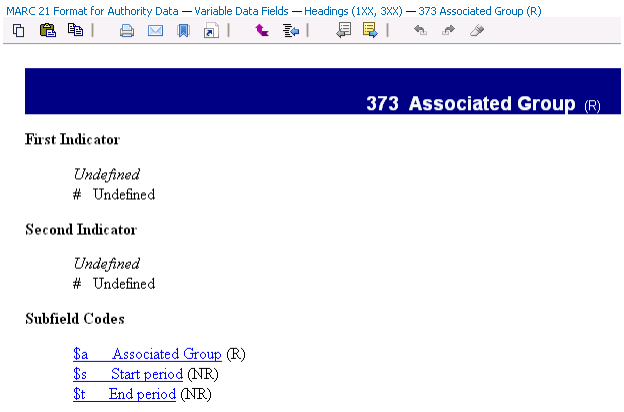
LCPS's
http://access.rdatoolkit.org/

8

LCPS's
desktop.loc.gov

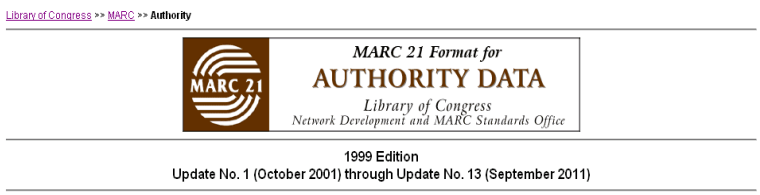
9

MARC 21 Authority Format
desktop.loc.gov



10

MARC 21 Authority Format
http://www.loc.gov/marc/authority/

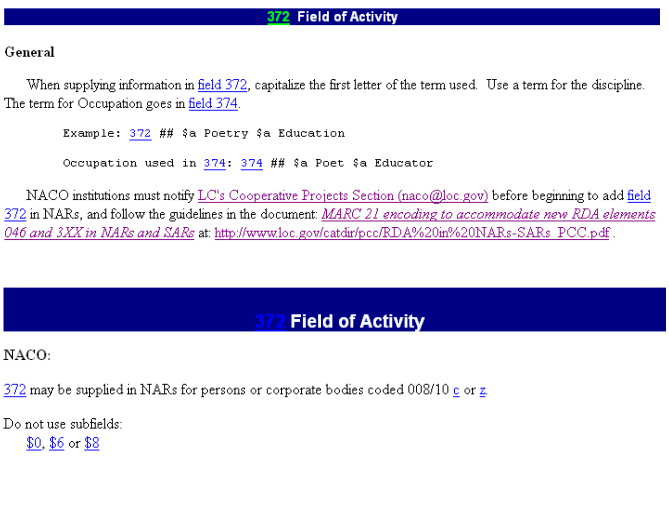

Library of Congress >> MARC >> Authority

MARC 21 Format for
AUTHORITY DATA
Library of Congress
Network Development and MARC Standards Office

1999 Edition
Update No. 1 (October 2001) through Update No. 13 (September 2011)

11

DCM Z1 and the LC Guidelines
desktop.loc.gov


372 Field of Activity

General

When supplying information in field 372, capitalize the first letter of the term used. Use a term for the discipline. The term for Occupation goes in field 374.

Example: 372 ## $a Poetry $a Education

Occupation used in 374: 374 ## $a Poet $a Educator

NACO institutions must notify LC's Cooperative Projects Section (naco@loc.gov) before beginning to add field 372 in NARs, and follow the guidelines in the document: *MARC 21 encoding to accommodate new RDA elements 046 and 3XX in NARs and SARs* at: http://www.loc.gov/catdir/pcc/RDA%20in%20NARs-SARs_PCC.pdf .

372 Field of Activity

NACO:

372 may be supplied in NARs for persons or corporate bodies coded 008/10 c or z.

Do not use subfields:
$0, $6 or $8

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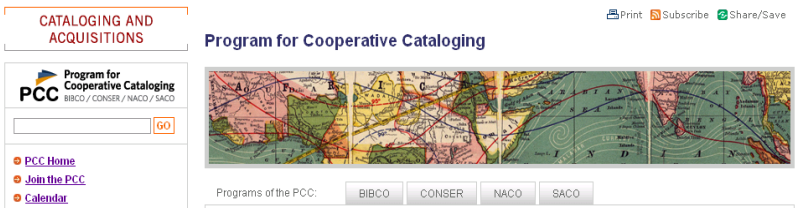
PCC web site
http://www.loc.gov/aba/pcc/



13

PCC web site
http://www.loc.gov/aba/pcc/

- Authority File Comparison Rules (NACO Normalization)
- NACO FTP or, how the NACO nodes work

Cataloging FAQs

- Personal Name NARs
- LC/NACO AACR2 Practice for Creating NARs for Persons Who Use Pseudonyms
- Corporate Name NARs
- 670 field

View all Cataloging FAQs »

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PSD web site
http://www.loc.gov/aba

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Summary

- Some authority rules are changing under RDA
- Most of them are the same as under AACR2
- RDA authority documentation is found in the same locations as AACR2 authority documentation
- Flexibility is critical during the RDA transition phase

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LC Training for RDA: Resource Description & Access

Module 5: Authorities I

Part 3: MARC 21 in RDA

Cooperative and Instructional Programs Division
Library of Congress
2012

RDA authority record in MARC

- 008/10 (OCLC: Rules) = z for RDA
- 040 $e rda
- These two codings go together, as the z indicates “Other” for the source of the descriptive cataloging rules being used and the 040 $e tells us which rules are being used.

2

Old fields still in use without change

- 670 for information found
  - Some of what used to be recorded here can now be recorded in other fields, but the fundamental function of the 670 – to record Information found – has not changed
- 675 for information not found
- 663 for multiple pseudonym situations

3

Old fields in use with minor changes

- 1XX
- 4XX
- 5XX
- 667
- 678

4

What changes? 1XX, 4XX, 5XX

- 100, 400, 500 fields
  - The $c subfield may occur in front of the $q subfield
  - RDA 9.19.1.1 tells us to use the attributes in the order presented in 9.19.1.2-.7
    - $c Title, $d Dates, $q Fuller Form, $d Period of Activity, $c Profession or Occupation, $c Field of Activity
  - So it is possible to have multiple $c subfields, or $c in front of $q or $d

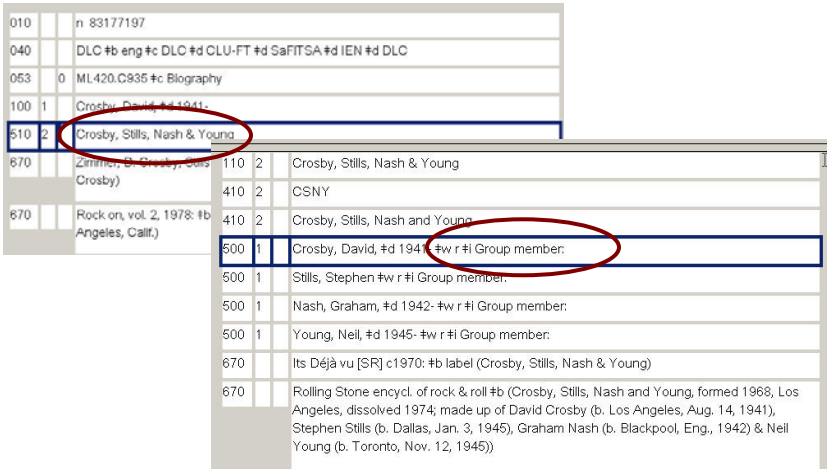
5

What changes? 5XX

- 5XX
  - Possible to use relationship designators from Appendix K to indicate relationships between NAR's
  - $w r with related $i (or $4) for use with (e.g.):
    - Predecessor/Successor for corporate bodies
    - Progenitor/Family member for Families and Personal Names
  - This is an area that will be elaborated over time.

6

What changes? 5XX



010			n 83177197
040			DLC ǂb eng ǂc DLC ǂd CLU-FT ǂd SaFITSA ǂd IEN ǂd DLC
053		0	ML420.C935 ǂc Biography
100	1		Crosby, David, ǂd 1941-
510	2		Crosby, Stills, Nash & Young
670			Zimmer, B. Crosby, Stills & Crosby)
670			Rock on, vol. 2, 1978: ǂb Angeles, Calif.)

110	2		Crosby, Stills, Nash & Young
410	2		CSNY
410	2		Crosby, Stills, Nash and Young
500	1		Crosby, David, ǂd 1941- ǂw r ǂi Group member:
500	1		Stills, Stephen ǂw r ǂi Group member:
500	1		Nash, Graham, ǂd 1942- ǂw r ǂi Group member:
500	1		Young, Neil, ǂd 1945- ǂw r ǂi Group member:
670			Its Déjà vu [SR] c1970: ǂb label (Crosby, Stills, Nash & Young)
670			Rolling Stone encycl. of rock & roll ǂb (Crosby, Stills, Nash and Young, formed 1968, Los Angeles, dissolved 1974; made up of David Crosby (b. Los Angeles, Aug. 14, 1941), Stephen Stills (b. Dallas, Jan. 3, 1945), Graham Nash (b. Blackpool, Eng., 1942) & Neil Young (b. Toronto, Nov. 12, 1945))

7

What changes? 667

- Transition from AACR2 to RDA will entail some changes that require human intervention
- A note will be placed in the 667 which will notate these authority records
- What do you do when you see them? If you are independent, update the record
  - Guidelines will be provided

8

What changes? 678

- Formerly abandoned with AACR2, now returning to life
- Meant for the public to see more than for the cataloger, so write them coherently, not in the shortest form possible
- Example:

678 Joseph Smith, Jr. (1805-1844) was a Mormon prophet and founder of the Church of Jesus Christ of Latter-day Saints.

9

What are the new fields?

- 046
- 336
- 368
- 370
- 371
- 372
- 373
- 374
- 375
- 376
- 377
- 378
- 380
- 381
- 382
- 383
- 384

10

Fields related to Name Attributes

- For authority records
  - 046
  - 370
  - 371
  - 372
  - 373
  - 377
- Personal Names Only
  - 374
  - 375
  - 378
- Corporate Bodies Only
  - 368
- Family Names Only
  - 376
- Works, Expressions, Only
  - 336, 380, 381
- Music Only
  - 382, 383, 384

11

Using the fields

- Numerical order in the NAR
- If a source subfield ($2) or date parameters ($s or $t) are needed, repeat the field, not the subfield

12

Common subfield: Citing source

- Just as in the 670, you must tell us where you found the information
  - One or the other, not both
- $u for the URI
  - Record the URI for the website location
- $v for everything else
  - Record the title and date of your resource; no need to be more specific

13

Common subfield: other

- $2 (Source) defined and optionally used in some fields
- $0 (record control number) and $4 (relator code) defined but not routinely used
- $6 (linkage) & $8 (field link and sequence number) defined but not used in LC/NAF

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MARC 21 in RDA Authority Records

Fields for all Name Authority Records

15

New field: 046: Special Coded Dates (R)

- No indicators
- Subfields:
  - $f - Birth date (NR)
  - $g - Death date (NR)
  - $k - Beginning or single date created (NR)
  - $l - Ending date created (NR)
  - $s - Start period (NR)
  - $t - End period (NR)
  - $u - Uniform Resource Identifier (R)
  - $v - Source of information (R)
  - $2 - Source of date scheme (NR)

RDA 9.3, 10.4, 11.4, 6.4, 6.10

16

New field: 046: Special Coded Dates (R)

- Special code means there is a strict format to follow:
- DEFAULT is ISO 8601: YYYYMMDDHHMMSS.S
  - Unless $2 specifies another encoding scheme for dates
  - The other standard to be used is the $2 edtf (Extended Date/Time Format) for uncertain dates

17

New field: 046: Special Coded Dates (R)

- For a person born in June 2, 1946 and still alive

  046 _ _ $f 19460602
- For a person born in 1840 and dead at the Battle of Bull Run on July 21, 1861

  046 _ _ $f 1840 $g 18610721
- Justify!

18

New field: 046: Special Coded Dates (R)

- For a company founded in 1960

  046 _ _ $s 1960

- For a family whose recognized history starts with the founder's arrival in America

  046 _ _ $s 1765

- For a musical group that started in 1960 and broke up in 1970

  046 _ _ $s 1960 $t 1970

19

New field: 046: Special Coded Dates (R)

- ISO standard—some slight "exceptions"
  - If you have year and month only

    046 _ _ $f 1946-06

  - BC dates are one year off, as are centuries

    147 B.C. = 046 _ _ $s -0146

    20th century = 046 _ _ $s 19

20

New field: 046: Special Coded Dates (R)

- Expressing questionable dates in EDTF
  - 1902?

    046 _ _ $s 1902? $2 edtf
  - Approximately 1902

    046 _ _ $s 1902~ $2 edtf
  - Either 1901 and 1902

    046 _ _ $s [1901,1902] $2 edtf

21

New field: 046: Special Coded Dates (R)

- If you have one firm date and one approximate date, you can use one or two 046's to indicate the different standards of ISO 8601 and edtf

22

New field: 370: Associated Place (R)

- No indicators
- Subfields:
  - $a Place of birth (NR)
  - $b Place of death (NR)
  - $c Associated country (R)
  - $e Place of residence/headquarters (R)
  - $f Other associated place (R)
  - $g Place of origin of work (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

RDA 9.8, 9.9, 9.10, 9.11; 10.5; 11.3.3, 11.9, 11.3.2; 6.5

23

New field: 370: Associated Place (R)

- If more than one $s start and $t end period related with a particular place, repeat the field, not the subfields.
- $a and $b are specific to Personal Names
- $g is specific to Works
- All other subfields are available for all types of NAR's, as shown in the RDA instruction references.

24

New field: 370: Associated Place (R)

- The form of the name of the place should be in the authorized form, according to RDA
- Written as it would be in a qualifier in the 1XX (no parentheses)
- Even if it is not established in the NAF yet, record it in that form
- No need to establish it

25

New field: 371: Address (R)

- No indicators
- Subfields:

RDA 9.12; 11.9

  - $a Address (R)
  - $b City (NR)
  - $c Intermediate jurisdiction (NR)
  - $d Country (NR)
  - $e Postal code (NR)
  - $m Electronic mail address (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $z Public note (R)
  - $4 Relator code (R)

26

New field: 371: Address (R)

- Available for Personal Names and Corporate Bodies
- Privacy issues?

27

New field: 373: Associated Group (R)

- No indicators **RDA 9.13; 11.5**
- Subfields:
  - $a Associated Group (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

28

New field: 373: Associated Group (R)

- Formerly called Affiliation
- Expresses a relationship between 1XX and a group
- Does NOT have to be in authorized form for name; just as presented on the resource
- OR you can use the NAF form; if so use $2 naf
- Watch for JSC action on this!

29

New field: 377: Associated Language (R)

- Second indicator "7" if using a specific source, which would then be noted in the $2
- If using the MARC Code List, second indicator is blank
- Subfields:
  - $a Language code (R)
  - $l Language term (R) (not yet activated)
  - $2 Source of code (NR)

RDA 9.14; 11.8

30

New field: 377: Associated Language (R)

- Use an authorized code from the *MARC Code List for Languages*
- Record the language the person/family/corporate body uses in works it creates or contributes to
  - e.g. a writer who is a native English speaker but publishes exclusively in German – record "ger" for German
- NOTE: although RDA does not specify the language attribute for Family names, the MARC Authority Format allows you to record the language of the family

31

MARC21 in NACO RDA Authority Records

Personal Names

32

New field: 372: Field of Activity (R)

- No indicators **RDA 9.15; 11.10**
- Subfields:
  - $a Field of activity (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

33

New field: 372: Field of Activity (R)

- Capitalize the first word in $a
- The RDA examples for Field of Activity and Occupation overlap; JSC is working on clarification
- DCM Z1 clarifies the distinction
- Term in English

34

New field: 372: Field of Activity (R)

- Examples:
  - Jazz vs. jazz musician
  - Yoga vs. yogi
  - Astrophysics vs. physics professor
  - Education vs. teacher
  - Knitting vs. knitter
  - Local history vs. historian

35

New field: 374: Occupation (R)

- No indicators **RDA 9.16**
- Subfields:
  - $a Occupation (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

36

New field: 374: Occupation (R)

- Capitalize the first word of the occupation
- Generally this means what a person is paid to do
- May use an *LCSH* term – but *LCSH* terms are generally plural for "classes of persons"; this is NOT PRESCRIPTIVE; if you do use *LCSH* vocabulary, code $2 lcsh

37

New field: 375: Gender (R)

- No indicators **RDA 9.7**
- Subfields:
  - $a Gender (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $2 Source of term (NR)

38

New field: 375: Gender (R)

- Helpful to add, especially if the person has a name that is not specific to one gender
- Just because the gender of a name is obvious to you – it may not be obvious to everyone
  - In an international context, there is always someone who is NOT familiar with the name/gender assumptions of your culture

39

New field: 375: Gender (R)

- Other than male, female, or "not known", RDA doesn't give any authorized terminology for other situations

40

New field: 378: Fuller Form of Personal Name (R)

- No indicators **RDA 9.5**
- Subfields:
  - $q Fuller form of personal name (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)

41

New field: 378: Fuller Form of Personal Name (R)

- Only for personal names, not corporate body initialisms
- What would go in the $q subfield of the 100 – but read the definition of fuller form in RDA 9.5!
- If you record it here, you don't have to record it in the 670 and vice versa

42

MARC21 in NACO RDA Authority Records

Corporate Bodies and Families

43

New field: 368: Other Corporate Body Attributes (R)

- No indicators **RDA 11.7**
- Subfields:
  - $a Type of corporate body (R)
  - $b Type of jurisdiction (R)
  - $c Other designation (R)
  - $0 Authority record control number or standard number (R)
  - $2 Source (NR)

44

New field: 368: Other Corporate Body Attributes (R)

- Qualifiers for a corporate body name under three circumstances:
  - ($a) Names not conveying the idea of a corporate body
  - ($b) Type of jurisdiction
  - ($c) Other designation

45

New field: 376: Family Information (R)

- No indicators
- Subfields:

RDA 10.3, 10.6, 10.7

  - $a Type of family (R)
  - $b Name of prominent member (R)
  - $c Hereditary title (R)
  - $s Start period (NR)
  - $t End period (NR)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

46

New field: 376: Family Information (R)

- Specific to Family Name NAR's
- No authorized list of terms for Type of Family
- The generic, default term is Family
- This is one that you cannot use in AACR2 NAR's, as AACR2 does not establish family names
- Only establish these when the family is a creator, contributor, etc. to the resource

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MARC21 in NACO RDA Authority Records

Works and Expressions

48

New field: 336: Content Type (R)

- No indicators **RDA 6.9**
- Subfields:
  - $a Content type term (R)
  - $b Content type code (R)
  - $2 Source (NR)
  - $3 Materials specified (NR)
  - $6 Linkage (NR)

49

New field: 336: Content Type (R)

- Instruction reference for this authority record field is the same reference as for the bibliographic record field.
- But if you create a description (such as an authority record) for an expression, it exists as an independent entity
- Since content type is Core, it should be recorded in the description

50

New field: 336: Content Type (R)

- Same list of terms as the 336 in the bibliographic record – found in RDA 6.9
- Applicable for NAR's for Expressions only
- Term ($a) required; code ($b) optional
- Needs *$2 rdacontent* for both $a and $b subfield
- Supply the term in English

51

New field: 336: Content Type (R)

- May use multiple fields

Example:

336 _ _ still image $2 rdacontent

336 _ _ text $2 rdacontent

52

New field: 380: Form of Work (R)

- No indicators **RDA 6.3**
- Subfields:
  - $a Form of work (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

53

New field: 380: Form of Work (R)

- Only applicable to Work level NAR's
- No authorized vocabulary required
- First letter of term capitalized
- Describes class or genre of Work. May be used to differentiate from another Work with the same title
  - e.g. Play, Novel, Essay, Conference proceedings, Board book, etc.

54

New field: 381: Other Distinguishing Characteristic (R)

- No indicators **RDA 6.6, 6.12**
- Subfields:
  - $a Other distinguishing characteristic (R)
  - $u Uniform Resource Identifier (R)
  - $v Source of information (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

55

New field: 381: Other Distinguishing Characteristic (R)

- Only applicable to Work or Expression NAR's
- Any defining characteristic other than those already existing as attributes
  - Date, Language, or Content Type already exist, so:
  - e.g. Edition, version, publisher name, translator name, arranged statement of music, etc.
- Capitalize first letter *if appropriate*

56

MARC21 in NACO RDA Authority Records

Music

57

New field: 382: Medium of Performance (R)

- No indicators **RDA 6.15**
- Subfields:
  - $a Medium of performance (R)
  - $0 Record control number (R)
  - $2 Source of term (NR)

58

New Field: 383: Numeric Designation of Music Work

- No indicators
- Subfields:
  - $a Serial number (R)
  - $b Opus number (R)
  - $c Thematic index number (R)
  - $d Thematic index code (NR)
  - $e Publisher associated with opus number (NR)
  - $2 Source (NR)

RDA 6.16

59

New field: 384: Key (R)

- 1st Indicator indicates original (0) or transposed (1) key, or unknown (_)
- Subfields:
  - $a Key (NR)

RDA 6.17

60

New field: 384: Key (R)

- Work level attribute
- Spell out major or minor; use ♯ or ♭ for sharp or flat

61

LC Training for RDA: Resource Description & Access

Module 5: Authorities I

Part 4: RDA Toolkit

Cooperative and Instructional Programs Division
Library of Congress
2012

FRBR/FRAD → RDA organization

- Remember that the organization of RDA is based on the organization of the FRBR models and tasks, which includes FRAD
- Entities: Persons, Corporate Bodies, Families
- Each entity has attributes
  - Person has Name, date, gender, etc.
- Attributes are to serve the user tasks of:
  - Find, Identify, Contextualize, and Justify

2

FRBR/FRAD → RDA organization

- A Work, Expression, etc., can be represented by an authority record
  - e.g. establishing an authorized access point for a translation is an Expression NAR
  - e.g. establishing an authorized access point for the story of Cinderella is a Work NAR

3

FRBR/FRAD → RDA organization

- If you know the entity, and you can find the attributes, record them, then create the authorized access point
- Then create the variant access points
- NOTE: some instructions are Core; some are Core-If; some are not Core
  - Core=Required

4

General Guidelines

- RDA Chapter 8
- Purpose and definitions
- Generalities:
  - Capitalization, numerals as words, punctuation, initials, acronyms, etc.
  - Undifferentiated name category
  - Status of identification

5

Personal Names

- Look at RDA Chapter 9 for Personal Names
  - Element list
  - Authorized access point instruction
  - Variant access point instruction

6

Family Names

- RDA Chapter 10 for Family names
  - Same pattern of Element list
  - Followed by how to construct authorized access point
  - And variant access point

7

Corporate Bodies

- Last in the Group 2 entities is RDA Chapter 11 for Corporate Bodies
- Entry element decisions of parent/subordinate entry still exists: see RDA 11.2.2.13-31
  - Under the choice of preferred name
- List of elements, followed by authorized access point construction, same as before

8

Geographic Names

- Important: Geographic Names are a Group 3 entity, and therefore are also a part of FRSAD, as well as FRBR and FRAD
- That information is found in RDA Chapter 16, part of the Group 3 entities section
- Those instructions apply only to Geographic Names used as jurisdictions *at this time*, not general geographic features such as mountain ranges

9

Works, Expressions, etc.

- FRBR Group 1 entities, so use RDA Chapter 6 for Works and Expressions
- Record enough information, as allowed by the MARC 21 guidelines
- Do NOT recreate the bib record
- Forming the authorized access point for FRBR Works and Expressions is in RDA 6.27

10

RDA ≠AACR2

- While many of the actual rules will be the same, the underlying structure is different
- Don't look for the descriptive cataloging vs. authority heading and cross-references division of AACR2 in RDA
  - All entities are equal

11

LC Training for RDA: Resource Description & Access

Module 5: Authorities I

Part 5: Identifying Persons

Cooperative and Instructional Programs Division
Library of Congress
2012

Vocabulary

- Name: Word, character, or group of words and/or characters by which a person is known
- Preferred Name: Form to be used when constructing the authorized access point in bibliographic records and 1XX field of name authority records
- Variant Name: Form used in variant access points (4XX fields in name authority records)

2

Vocabulary

- Access Point: Name, term, code, etc., representing a specific person
- Authorized Access Point: Standardized access point representing an entity; uses the preferred name for the person
- Variant Access Point: Alternative to the authorized access point representing an entity; constructed using a variant name for that person

3

Sources for Elements

- Preferred name (in order of preference):
  - Preferred sources of information (see RDA 2.2.2) in resources associated with the entity
  - Other formal statements appearing in resources associated with the entity
  - Other sources (including reference sources)

4

Sources for Elements

- If person is the subject of the work, you may use reference sources to determine the commonly-known form of the preferred name
- Other elements: any source

5

General Guidelines

Language and Script

"Record names in the language and script in which they appear on the sources from which they are taken."

Alternative: Record a transliterated form of the name either as a substitute for, or in addition to, the form that appears on the source.

Record other identifying attributes of a person, family, or corporate body in the language and script prescribed in the applicable instructions in chapters 9-11.

6

Scope of "Person"

- "An individual or an identity established by an individual (either alone or in collaboration with one or more other individuals)"
- An individual does not have to be a real person!
- Yes, it's true … in RDA Rocky, Bullwinkle, Natasha Fatale, and Boris Badenov are persons!

7

Identifying Persons

- RDA Chapter 9 "Identifying Persons"
  - 9.0 Purpose and Scope
  - 9.1 General Guidelines on Identifying Persons
  - 9.2 Name of the Person
  - 9.3 Date Associated With the Person
  - 9.4 Title of the Person
  - 9.5 Fuller Form of Name

8

Identifying Persons

- RDA Chapter 9 "Identifying Persons"
  - 9.6 Other Designation Associated with the Person
  - 9.7 Gender
  - 9.8 Place of Birth
  - 9.9 Place of Death
  - 9.10 Country Associated with the Person

9

Identifying Persons

- RDA Chapter 9 "Identifying Persons"
  - 9.11 Place of Residence
  - 9.12 Address of the Person
  - 9.13 Affiliation
  - 9.14 Language of the Person
  - 9.15 Field of Activity of the Person
  - 9.16 Profession or Occupation

10

Identifying Persons

- RDA Chapter 9 "Identifying Persons"
  - 9.17 Biographical Information
  - 9.18 Identifier for the Person
  - **9.19.1-9.19.2.1 Constructing Access Points to Represent Persons**

11

Preferred Name (RDA 9.2.2)

- Choose the form most commonly known
- Surnames: words, etc., indicating relationships (e.g., Jr., IV) part of the preferred name -- not just to differentiate
- Example:

  Hank Williams, Jr.

12

Preferred Name (RDA 9.2.2)

- Different names for the same person (RDA 9.2.2.6) and change of name (RDA 9.2.2.7)
- If individual has more than one identity, a preferred name for each identity (RDA 9.2.2.8)
  - No time period restrictions
- Different categories of names: RDA 9.2.2.9-RDA 9.2.2.26

13

Changes in Preferred Names

- Terms of address only if part of the preferred name -- not as additions:
  - Name consists only of the surname (RDA 9.2.2.9.3: Seuss, Dr.)
  - Married person identified only by a partner's name and a term of address (RDA 9.2.2.9.4: Davis, Maxwell, Mrs.)
  - Part of a phrase consisting of a forename(s) preceded by a term of address (RDA 9.2.2.23: Sam, Cousin)

14

Additions to the Preferred Name

- Title of the person (RDA 9.4):
  - Royalty, nobility, or ecclesiastical rank or office
  - Person of religious vocation
- Other designation associated with the person (RDA 9.6):
  - Christian saints
  - Spirits

15

Date Associated with the Person (RDA 9.3)

- An addition to the preferred name
  - Date of birth (RDA 9.3.2) -- if available
  - Date of death (RDA 9.3.3) -- if available
  - Period of activity of the person – no restrictions on time period in RDA (RDA 9.3.4) -- cataloger judgment if needed to differentiate
- Guidelines for probable dates (RDA 9.3.1)

16

Dates: What's New and Different?

- Abbreviations "cent.," "ca.," "b.," "d.," and "fl." not in RDA Appendix B
  - "cent." becomes "century"
  - "approximately" replaces "ca."
  - "b." and "d." dates: LC is using hyphens instead of spelling out the abbreviations
  - "fl.": LC is using "active"

17

Fuller Form of Name (RDA 9.5)

- Scope:
  - Full form of a part of a name represented only by an initial or abbreviation in the form chosen as the preferred name, or
  - A part of the name not included in the form chosen as the preferred name (change from AACR2)
- LC policy for new NARs: only add fuller form from another source to the access point if needed to differentiate (change from Test policy)

18

Occupation (RDA 9.16) Field of Activity (RDA 9.15)

- Core:
  - If name does not convey the idea of a person
  - LC policy: cataloger judgment choice to distinguish one person from another with the same name
- Some overlap in examples for two elements -- to be discussed by JSC in November 2011
- MARC 21 X00 $c – always in parentheses:

  100 1 $a Cavaliere, Alfonso $c (Physicist)

19

Those New Fields in the MARC 21 Authority Format for Persons

- 046: Special coded dates (RDA 9.3)
- 370: Associated place (RDA 9.8-9.11) (not in 1xx)
- 371: Address (RDA 9.12) (not in 1xx)
- 372: Field of activity (RDA 9.15)
- 373: Associated group (RDA 9.13) (not in 1xx)
- 374: Occupation (RDA 9.16)

20

Those New Fields in the MARC 21 Authority Format for Persons

- 375: Gender (RDA 9.7) (not in 1xx)
- 377: Associated language (RDA 9.14) (not in 1xx)
- 378: Fuller form of personal name (RDA 9.5

21

Elements Not Eligible for Inclusion in Authorized Access Points

- May be helpful for identification:
  - Associated place (RDA 9.8-9.11)
  - Address (RDA 9.12)
  - Affiliation (RDA 9.13)
  - Gender (RDA 9.7)
  - Language of the person (RDA 9.14)
  - Biographical information (RDA 9.17)

22

Associated Place (RDA 9.8-9.11)

- Places:
  - Place of birth and/or death
  - Country associated with the person
  - Place of residence
- Place given in 370 field in form it would be as an addition to an access point; NAR not required
- If not a jurisdiction, in separate 370 with vocabulary (e.g., LCSH) in subfield $2:

  370 British Isles $2 lcsh

23

Address (RDA 9.12)

- Mailing address
- Email address
- Only if publicly available
  - Privacy issues
- MARC 21 field 371

24

Associated Group (RDA 9.13)

- Name of group(s) with which the person has been or is affiliated
  - through employment, education, membership, etc.
- Affiliation given in form found on the resource
- MARC field 373 (formerly known as "Affiliation")

25

Gender (RDA 9.7)

- Gender with which a person identifies
- Open list of terms in instruction + others as needed
- MARC 21field 375
  - Use subfield $2 if not from RDA

26

Language of the Person (RDA 9.14)

- Language(s) used by the person in writing, speaking, singing, etc.
- MARC 21 field 377
- In MARC 21, form is three-character code from MARC code list of languages -- no prescribed order if more than one language

27

Biographical Information (RDA 9.17)

- Information pertaining to life or history of a person
- Can incorporate information from separate fields into a “public note”
- MARC 21 field 678 – our old friend is back!

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Wrap-Up

- RDA allows you to create a unique description of a person by recording attributes about that person in an authority record
- The authorized access point for the person is just a part of that unique identifier
- An RDA NAR is much more dynamic than an AACR2 NAR!

29

Wrap-Up

010		no2011118097
040		NdU ǂb eng ǂc NdU ǂe rda ǂd DLC
046		ǂf 19631118
100	1	Busan, Robert, ǂd 1963-
370		Sydney, N.S.W. ǂc Australia ǂc U.S. ǂe Sydney, N.S.W. ǂe Urbana, Ill. ǂe San Francisco, Calif.
372		Music ǂ2 lcsh
373		University of Illinois at Urbana-Champaign ǂs 1999 ǂt 2001
373		San Francisco State University ǂs 2002
374		Conductors (Music) ǂs 1984 ǂt 1999 ǂ2 lcsh
374		Graduate students ǂs 1999 ǂt 2001 ǂ2 lcsh
374		Instructors ǂs 2002 ǂ2 lcsh
375		male
377		eng
670		György Ligeti's Musica ricercata and Six bagatelles for wind quintet, c2006: ǂb title page (Robert Busan)
670		György Ligeti's Musica ricercata and Six bagatelles for wind quintet, c2006: page 201 (Robert Busan; born in Sydney, Australia, Nov. 18, 1963, conductor, Sydney , Australia 1984-1999, studied at the Univ. of Illinois at Urbana-Champaign in the field of music, completing Bachelor of Music and Master of Music, 2001. Wind ensemble director and clarinet instructor at San Francisco State University, clinician and adjudicator in U.S. and Australia.)

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More Information the New MARC 21 Authority Format Fields

http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/RDA%20in%20NARs-SARs_PCC.pdf

31

Constructing Authorized Access Points

ACCESS POINTS REPRESENTING PERSONS

9.19 **Constructing Access Points to Represent Persons**

9.19.1 **Authorized Access Point Representing a Person**

9.19.1.1 General Guidelines on Constructing Authorized Access Points to Represent Persons LCPS

When constructing an authorized access point to represent a person, use the preferred name for the person (see 9.2.2 RDA) as the basis for the access point.

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Authorized Access Points for Persons (RDA 9.19)

- RDA 9.19.1.1: how to put together the elements to construct an authorized point [with links back to specific elements]
  - Preferred name is the basis
  - Additions to the name as instructed under 9.19.1.2–9.19.1.7 – the Big Six!
  - LC policy change for additions and order: date(s) of birth and/or death if available; if still need to differentiate, then cataloger judgment on choice

33

Additions to the Preferred Name

- 9.19.1.2 (9.4 and 9.6): Title or other designation associated with the person
  - Required for certain names
- 9.19.1.3 (9.3.2/9.3.3): Date of birth and/or death
  - Give if available
- 9.19.1.4 (9.5): Fuller form of name
  - Add to differentiate (LC!)

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Additions to the Preferred Name

- 9.19.1.5 (9.3.4): Period of activity of person
  - Add to differentiate
- 9.19.1.6 (9.16): Profession or occupation
  - Required for certain names; Can add to differentiate
- 9.19.1.7 (9.15): Field of activity of person
  - Required for certain names; Can add to differentiate

35

Putting the Authorized Access Point into MARC 21

- No big surprises here!
- Follow:
  - Punctuation as in AACR2 (RDA Chapter 8 & LCPS 1.7.1)
  - Capitalization as in AACR2 (RDA Appendix A & LCPS 1.7.1)
  - MARC 21 tagging and coding as in AACR2
  - Entry elements as in AACR2

36

RDA or AACR2?

100	1		Blum, Nicole, ǂd 1969-
100	1		Panzuti, Virgilio, ǂd 1919-1994
100	1		Adamski, Adam ǂc (Psychologist)
100	0		Senouthios, ǂc Anystēs, ǂd active 7th century
100	1		Starr, Leon, ǂc pianist
100	1		Reid, Helen ǂc (Pianist)

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Constructing Variant Access Points

9.19.2 **Variant Access Point Representing a Person**

9.19.2.1 General Guidelines on Constructing Variant Access Points to Represent Persons LCPS

When constructing a variant access point to represent a person, use a variant name for the person (see 9.2.3 RDA) as the basis for the access point.

Make additions to the name, if they are considered to be important for identification, applying the instructions given under 9.19.1.2–9.19.1.7 RDA, as applicable.

Additions to the authorized access point are generally included in the variant access point

38

Variant Access Points

- Which variants do you include in an authority record as 4XX fields?
- RDA 9.2: CORE ELEMENT

  Preferred name for the person is a core element. Variant names for the person are optional.
- LC policy: cataloger judgment
- Consider what users (remember FRAD User Tasks!) would need or find helpful

39

RDA and AACR2

- Conceptually different codes
- Authority work under each code has many similarities, though
- But there are some major differences
- What is the same and at what is different?
- Nothing can beat a thorough reading and understanding of RDA!

40

RDA and AACR2: Similarities

- MARC 21 coding and field order
- Unique headings (AACR2) / Unique access points (RDA) concept
  - Yes, there are undifferentiated names in RDA– but fewer than in AACR2!
- Additions to names (RDA 9.19.1.2-9.19.1.7)
  - But a couple of exceptions!
- Data added to the authority record
  - But in different locations!

41

RDA and AACR2: Similarities

- NACO Normalization (NACO)
- Punctuation and Spacing (RDA Chapter 8, LCPS 1.7.1)
  - That means initials, capitalization, abbreviations, etc.
- Choice of name (RDA 9.2.2)
- Creators using more than one language (RDA 9.2.2.5.2)
- Changes of name (RDA 9.2.2.7)

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RDA and AACR2: Similarities

- Multiple bibliographic identities (RDA 9.2.2.8)
- Entry elements (RDA 9.2.2.4)
- Prefixes (RDA 9.2.2.11)
- Dates added to authorized access point when available (RDA 9.19.1.3 + LCPS for LC)

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RDA and AACR2: Differences

- Elements considered part of the name in RDA, and not additions to the name as in AACR2 (RDA 9.2.2.3)
- No RDA "Compatible" access points like AACR2 Compatible headings
- Preferred Source of Information – No Priority Order (RDA 2.2.2)
- Use of subfield $w r $i Real identity in lieu of simple see also references (RDA Appendix K.2)

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RDA and AACR2: Differences

- No difference in contemporary/non-contemporary persons
- Jr., Sr., III, etc. now considered part of the name (RDA 9.2.2.9.5)
- Names consisting of a phrase– no addition (RDA 9.2.2.22)
- Use of "active" over "fl." (RDA 9.3.4.3)
- No conflict situation– no fuller form added (LC policy– LCPS 9.19.1.4)

45

RDA and AACR2: Differences

- May add an occupation or a field of activity to an authorized access point to break a conflict (RDA 9.16.1.6)
- Fictitious characters are now "persons" (RDA 9.0):

  Poirot, Hercule
- MARC 21 subfield $c used more consistently:

  Butler, Jean $c (Composer)

  [not: Butler, Jean, $c composer]

46

Summary

- Do not fear!
  - If you are a good AACR2 authorities cataloger, you will be a good RDA authorities cataloger
- We stressed the differences here, but there are more similarities than you realize
- Most of RDA Chapter 9 is lifted from AACR2 Chapter 22 with little change

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Acknowledgments

These presentation slides have been adapted from RDA training materials prepared by the Library of Congress Policy and Standards Division for RDA Refresher Training at the Library of Congress, October 2011

48

Here is the link to a helpful document on the PCC web site:

MARC 21 encoding to accommodate new RDA elements 046 and 3XX in NARs and SARs:

http://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/RDA%20in%20NARs-SARs_PCC.pdf

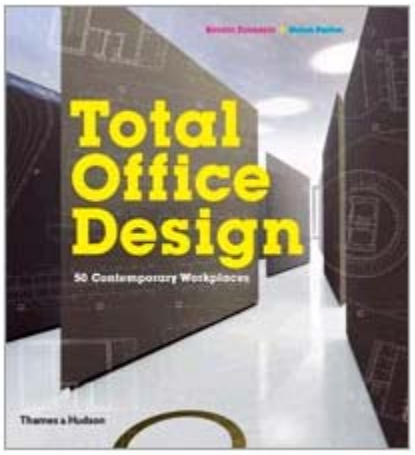
About the Author:

Matthew Chojnacki is a freelance writer and music/pop culture historian living in Cleveland, Ohio.

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
Name of the Person		9.2.1			
Preferred Name of the Person		9.2.2	670		
Variant Name for the Person		9.2.3	670		
Date Associated with the Person		9.3.1			
Date of Birth		9.3.2	046 670		
Date of Death		9.3.3	046 670		
Period of Activity of the Person		9.3.4	046 670		
Title of the Person		9.4.1	670		
Fuller Form of Name		9.5.1	378 670		
Other Designation Associated with		9.6.1	670		

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
the Person					
Gender		**9.7.1**	**375**		
Place of Birth		**9.8.1**	**370** **670**		
Place of Death		**9.9.1**	**370** **670**		
Country Associated with the Person		**9.10.1**	**370** **670**		
Place of Residence		**9.11.1**	**370** **670**		
Address of the Person		**9.12.1**	**371** **670**		
Affiliation		**9.13.1**	**373** **670**		
Language of the Person		**9.14.1**	**377** **670**		
Field of Activity of the Person		**9.15.1**	**372** **670**		
Profession or Occupation		**9.16.1**	**374**		

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
			670		
Biographical Information		9.17.1	670 678		
Identifier for the Person		9.18.1	010		
Authorized Access Point		9.19.1	1XX		
Variant Access Point		9.19.2	4XX		



Total Office Design

50 Contemporary Workplaces

Kerstin Zumstein

Helen Parton

About the Authors:

Kerstin Zumstein is an editor and journalist specializing in design, architecture and travel. In 2006, she launched *onoffice magazine*, which has since become the leading office interior monthly. Established as an industry expert in architecture and design, she writes for a variety of titles, including *Icon, GW* and the *100% Design guide*.

Helen Parton is a London-based design journalist and former features editor of *onoffice magazine* who specializes in design, interiors and the built environment. Her work has appeared in *Grand Designs, FX* and *Mix Future Interiors*, and she has completed projects for *100% Design* and the Design Council.

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
Name of the Person		9.2.1			
Preferred Name of the Person		9.2.2	670		
Variant Name for the Person		9.2.3	670		
Date Associated with the Person		9.3.1			
Date of Birth		9.3.2	046 670		
Date of Death		9.3.3	046 670		
Period of Activity of the Person		9.3.4	046 670		
Title of the Person		9.4.1	670		
Fuller Form of Name		9.5.1	378 670		
Other Designation Associated with		9.6.1	670		

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
the Person					
Gender		**9.7.1**	**375**		
Place of Birth		**9.8.1**	**370** **670**		
Place of Death		**9.9.1**	**370** **670**		
Country Associated with the Person		**9.10.1**	**370** **670**		
Place of Residence		**9.11.1**	**370** **670**		
Address of the Person		**9.12.1**	**371** **670**		
Affiliation		**9.13.1**	**373** **670**		
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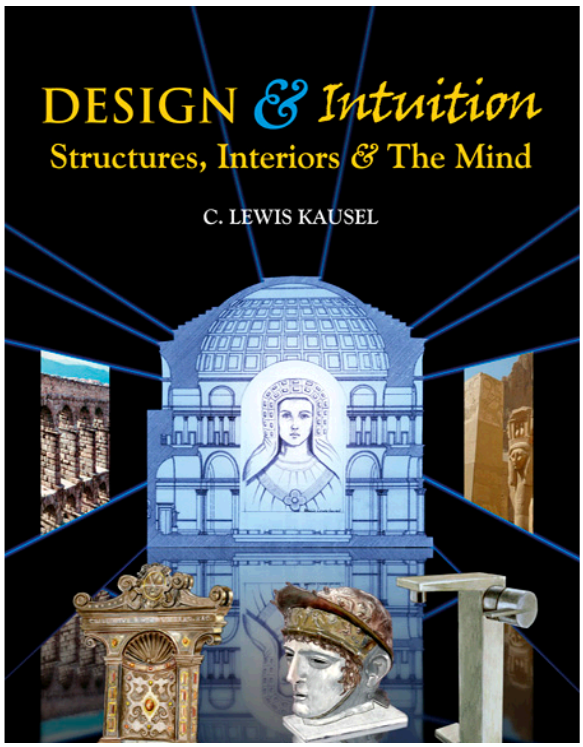
Field of Activity of the Person		**9.15.1**	**372** **670**		
Profession or Occupation		**9.16.1**	**374**		

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
			670		
Biographical Information		9.17.1	670 678		
Identifier for the Person		9.18.1	010		
Authorized Access Point		9.19.1	1XX		
Variant Access Point		9.19.2	4XX		



p. 4 of cover:

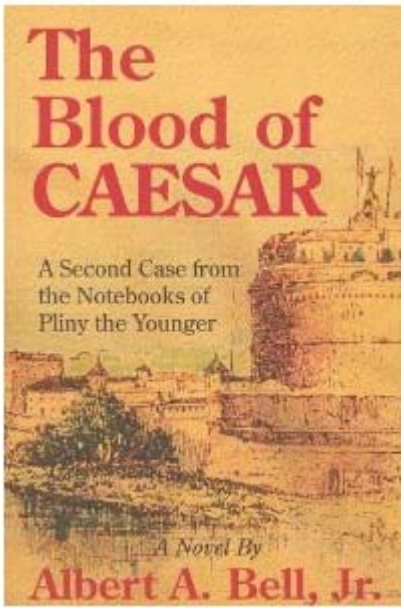
Cecilia Lewis Kausel, born in Santiago, Chile, is a Full Professor of Interior Architecture at Mount Ida College in Newton, Massachusetts. She received BA degrees in Biology, Physical Anthropology from U-MASS and an SM from the Department of Architecture at MIT.

Certified by the NCIDQ Board, she also holds the license of the State Board of Architects and Interior Designers of the Commonwealth of Kentucky. She has been director of the Interiors Program at Mount Ida College; a research affiliate at MIT's Department of Civil and Environmental Engineering, a Guest Professor at the Bauhaus, and a researcher at the Ministry of Public Works of Spain.

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
Name of the Person		9.2.1			
Preferred Name of the Person		9.2.2	670		
Variant Name for the Person		9.2.3	670		
Date Associated with the Person		9.3.1			
Date of Birth		9.3.2	046 670		
Date of Death		9.3.3	046 670		
Period of Activity of the Person		9.3.4	046 670		
Title of the Person		9.4.1	670		
Fuller Form of Name		9.5.1	378 670		
Other Designation Associated with		9.6.1	670		

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
the Person					
Gender		**9.7.1**	**375**		
Place of Birth		**9.8.1**	**370** **670**		
Place of Death		**9.9.1**	**370** **670**		
Country Associated with the Person		**9.10.1**	**370** **670**		
Place of Residence		**9.11.1**	**370** **670**		
Address of the Person		**9.12.1**	**371** **670**		
Affiliation		**9.13.1**	**373** **670**		
Language of the Person		**9.14.1**	**377** **670**		
Field of Activity of the Person		**9.15.1**	**372** **670**		
Profession or Occupation		**9.16.1**	**374**		

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
			Tag	Subfield(s) + Data	
			670		
Biographical Information		9.17.1	670 678		
Identifier for the Person		9.18.1	010		
Authorized Access Point		9.19.1	1XX		
Variant Access Point		9.19.2	4XX		



p. 4 of cover:

Albert A. Bell, Jr. was born in South Carolina in 1945 but for over thirty years has lived in Michigan ... his wife is a psychologist and he has four adult children and a grandson. He began writing in high school and sold his first magazine article in 1972. His first novel, Daughter of Lazarus, was published in 1988. Since the late 1990s he has had eight books published. The second novel in the series about Pliny the Younger, The Blood of Caesar, was named one of the 5 Best Mysteries of 2008 by Library Journal. The Secret of the Lonely Grave won the Evelyn Thurman Young Readers' Award in 2008. Mysteries are his favorite type of reading (and writing), but he also enjoys baseball and college basketball, and anything that has to do with ancient Rome.

Element Label: Person	Text	RDA	MARC 21 Transcription		Justification?
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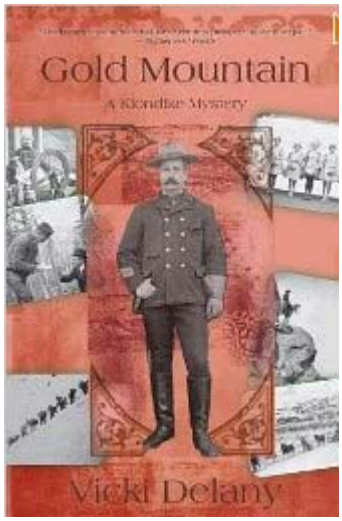

About the Author:

Vicki Delany is one of Canada's most prolific crime writers.
Having taken early retirement from her job as a systems analyst in the high-pressure financial world, Vicki is settling down to the rural life in bucolic, Prince Edward County, Ontario where she rarely wears a watch.

Born in Winnipeg, Manitoba, Vicki was raised mostly in Ontario. As a young woman, fresh from quitting Carleton University in a huff in the middle of her final year, she travelled to South Africa where she promptly met a man, married him, and produced three daughters. Eleven years later, Vicki returned to Canada. Of her experiences in Africa she will only say that it gave her insight into to the politics of power and oppression that few Canadians get to experience.

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Find Vicki at www.vickidelany.com
www.facebook.com/vicki.delany

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			Tag	Subfield(s) + Data	
			670		
Biographical Information		9.17.1	670 678		
Identifier for the Person		9.18.1	010		
Authorized Access Point		9.19.1	1XX		
Variant Access Point		9.19.2	4XX		

In this Quiz, you will construct the Authorized Access Point for the person. Assume in all cases that there is no conflict in the LC/NACO Authority File.

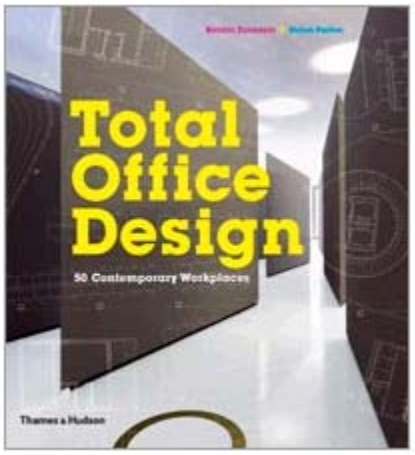
Do not forget MARC 21 tags, indicators, and subfield codes!

About the Author:

Matthew Chojnacki is a freelance writer and music/pop culture historian living in Cleveland, Ohio.

Authorized Access Point:

1			



Total Office Design

50 Contemporary Workplaces

Kerstin Zumstein

Helen Parton

About the Authors:

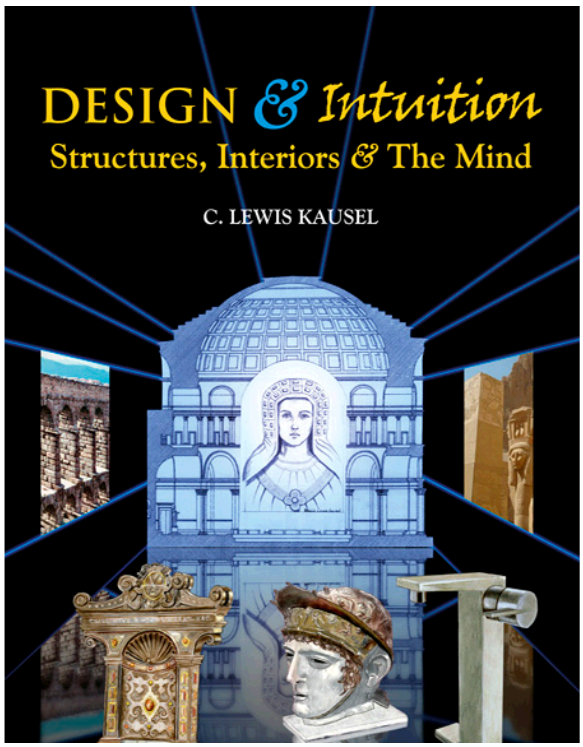
Kerstin Zumstein is an editor and journalist specializing in design, architecture and travel. In 2006, she launched *onoffice magazine*, which has since become the leading office interior monthly. Established as an industry expert in architecture and design, she writes for a variety of titles, including *Icon, GW* and the *100% Design guide*.

Helen Parton is a London-based design journalist and former features editor of *onoffice magazine* who specializes in design, interiors and the built environment. Her work has appeared in *Grand Designs, FX* and *Mix Future Interiors*, and she has completed projects for *100% Design* and the Design Council.

Authorized Access Points (Make one for each creator):

1			

1			



p. 4 of cover:

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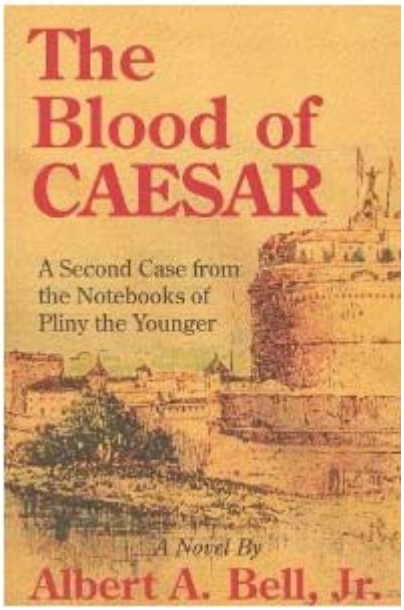
Authorized Access Point:

1			



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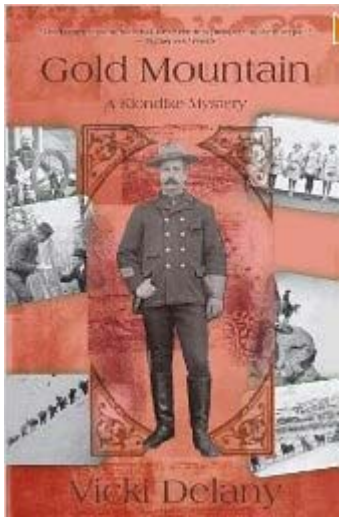
1			



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Authorized Access Point:

1			

- There are ten name authority records in the quiz
- Each record shows the 1xx and the Work cat. 670, at a minimum
- Look at each record and answer the questions:

    1. Is it an RDA authority record, an AACR2 authority record, or could it be either one?
    2. If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?
    3. If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

Example:

046			ǂs 1937 ǂt 1938
100	1		Newell, Gordon, ǂd active 1937-1938
374			screenwriter
377			eng
400	1		Powell, Charles Arthur, ǂd active 1937-1938
670			Home on the prairie, 1955: ǂb title frame (Charles Arthur Powell)
670			TCM database, Jan. 11, 2011 ǂb (Gordon Newell; screenwriter, active 1937-1938; AKA, Charles Arthur Powell)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

    __X__ RDA
    _____ AACR2
    _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

    RDA because authorized access point uses $d “active” and the active date is used to break a conflict for a “20th century” person

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

    LCPS 9.3.4.3: instructs use of “active” over “flourished”; see also RDA 9.3.4.3 and RDA 9.19.1.5. Contrast with AACR2 22.17, LCRI 22.17, and LCRI 22.17-22.20. Also note that in RDA an activity date may be used for a 20th century person. Contrast this with LCRI 22.17-22.20 f): “Do not add "flourished" dates to headings for persons living in the twentieth century even if the heading conflicts.”

1)

100	0		M. B., ǂd active 1990
400	0		MB, ǂd active 1990
400	1		B., M., ǂd active 1990
670			Who Were The Levellers?, 1990, ©1990: ǂb page 6 (M.B.)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

_____ RDA
_____ AACR2
_____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

2)

046			ǂf 18600529 ǂg 19090518
053		0	ML410.A3 ǂc Biography
100	1		Albéniz, Isaac, ǂd 1860-1909
370			Camprodón, Spain ǂb Cambo-les-Bains, France
372			Music
374			Composer
375			male
400	1		Al'benis, Isaak, ǂd 1860-1909
400	1		Albéniz, Isaac Manuel Francisco, ǂd 1860-1909 ǂw nnaa
400	1		Albinīz, Isḥaq, ǂd 1860-1909
400	1		Al'benis, I. ǂq (Isaak), ǂd 1860-1909
400	1		Albéniz, I. ǂq (Isaac), ǂd 1860-1909
670			Marliave, J. de. Etudes musicales, 1917.
670			Fahmī, D. al-Mūsīqār Albinīz, 1984: ǂb p. 16 (Isḥaq Albinīz)
670			Kalinauskaitė, K. Miniatiūros smuikui [SR] 1985: ǂb label (I. Albenis) container (I. Al'benis)
670			His Oriental, c1991: ǂb caption (Isaac Albéniz) cover (I. Albéniz)
670			New Grove ǂb (Albéniz, Isaac (Manuel Francisco); b. May 29, 1860, Camprodón, Lérida, d. May 18, 1909, Cambô-les-Bains; composer and pianist)
700	1	4	Albéniz, Isaac ǂq (Isaac Manuel Francisco), ǂd 1860-1909

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

3)

100	1		Browe, Peter, ǂd b. 1876
370			Konstanz, Germany ǂb Baden-Baden, Germany
373			Jesuits
375			male
377			ger
400	1		Browe, Petrus, ǂd b. 1876
670			LCCN ac36-3580: His Zur Geschichte der Entmannung, 1936 ǂb (hdg.: Browe, Peter, 1876- ; usage: Peter Browe)
670			De ordaliis, 1932: ǂb v.1, t.p. (Petrus Browe, S.I.)
670			Die Eucharistie im Mittelalter, c2003: ǂb t.p. (Peter Browe) p. 1-2 (Peter Browe SJ; b. Dec. 22, 1876 in Konstanz; d. 1949 in Baden-Baden)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

4)

100	1		Ohlhausen, Peter ǂc (Researcher in management)
670			The innovation potential of diversity, 2010, ©2010: ǂb t.p. (Peter Ohlhausen) p. 189 (Dr.-Ing.; Fraunhofer-Inst. für Arbeitswirtschaft und Organisation IAO and head of Competence Centre Innovation Management; research in innovation management, R&D management, knowledge management, and project management; studied mech. engr. at Univ. of Stuttgart)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

5)

100	1		Gibbons, Chris, ǂc MBA
670			Sustainability in emerging markets, c2010: ǂb p.2 (Chris Gibbons, MBA)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

6)

046			ǂf 18950904 ǂg 1985
100	1		Carmichael, Emmett B. ǂq (Emmett Bryan), ǂd 1895-1985
370			ǂb Birmingham, Ala.
375			male
377			eng
670			Pharmacy schools in Alabama, 1961: ǂb t.p. (Emmett B. Carmichael)
670			OCLC, Dec. 15, 2011 ǂb (hdgs.: Carmichael, Emmett B.; Carmichael, Emmett B. (Emmett Bryan), 1895-; usage: Emmett B. Carmichael)
670			SSDI, Dec. 5, 2011 ǂb (Emmett Carmichael, b. 04 Sept. 1898; d. 1985, Birmingham, Ala.)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

7)

100	1		Taylor, James
670			[Author of Effective fieldwork & managing conflict]
670			Effective fieldwork & managing conflict, 2010: ǂb t.p. (James Taylor) p. 4 of cover (organisation development consultant)
670			[Author of Satan's slaves]
670			Satan's slaves, c2010: ǂb t.p. (James Taylor)
670			[Editor of Wayzgoose]
670			Wayzgoose, 2011: ǂb t.p. (James Taylor)
670			[Author of I want what they've got]
670			I want what they've got, 2010: ǂb t.p. (James Taylor)
670			[Co-author of State and local implementation of the No Child Left Behind Act. Volume IX, Accountability under NCLB]
670			State and local implementation of the No Child Left Behind Act. Volume IX, Accountability under NCLB, 2010: ǂb t.p. (James Taylor; American Institutes for Research)
670			[Co-editor of Abstracts of papers presented at the 2011 meeting on genome informatics]
670			Abstracts of papers presented at the 2011 meeting on genome informatics, 2011: ǂb t.p. (James Taylor)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

8)

100	1		Rose, Edward J., ǂc Jr.
670			An abstract of the Monroeville spectator, 1994: ǂb t.p. (Edward J. Rose, Jr.)

<u>Assume conflict with Rose, Edward J.</u>

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

9)

100	1		Rose, Edward J., ǂc Jr.
670			An abstract of the Monroeville spectator, 1994: ǂb t.p. (Edward J. Rose, Jr.)

<u>Assume no conflict</u>

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?

10)

100	1		Curtis, LoAnne
500	1		ǂi Alternate identity: ǂa Cramer, Laurel ǂw r
670			Curtis, Gerald. The worth of every soul, 2004: ǂb ECIP t.p. (LoAnne Curtis)
670			The worth of every soul, 2011: ǂb ECIP data view (Laurel Cramer is the pen name of LoAnne Curtis)

- Is this an RDA authority record, an AACR2 authority record, or could it be either one?

  _____ RDA
  _____ AACR2
  _____ Could be either RDA or AACR2

- If it is either RDA or AACR2, what characteristics identify it as RDA or AACR2?

- If it is an RDA record, which RDA instruction(s) support(s) the authorized access point?